



Statement on Demand delivers on your timeline

Stay responsive – any day of the year – with Lincoln fixed indexed annuities

Statement on Demand (SOD) lets you instantly generate a real-time snapshot of client accounts when you need it to support confident, timely conversations. It's **available in your Book of Business**, just below the account value. Clients can also access SOD when they log in to their account.

Account value summary

See account activity and up-to-date contract values at a glance.

PRODUCT NAME

FIXED INDEXED ANNUITY STATEMENT ON DEMAND
01/21/2026

WWW.LINCOLNFINANCIAL.COM
LINCOLN CUSTOMER SERVICE
800-331-6581 MON-FRI 8:00 A.M. - 6:00 P.M.

Owner name: CLIENT NAME
Annuitant: CLIENT NAME Contract
number: 35XXXXXXX Contract
effective date: 12/01/202xx
Plan type: IRA
Financial professional:

ACCOUNT VALUE SUMMARY

Account value	Total contributions	Total withdrawals	Surrender value
\$307,759.78	\$200,000.00	\$0.00	\$304,092.58

BENEFICIARY PROTECTION

Death benefit	Death benefit amount
ACCOUNT VALUE	\$307,759.78

The actual amount paid may be more or less depending on date of death, premium payments, please refer to your contract.

Indexed account details

Turn index and ETF movement into meaningful insight. View real-time results, showing how performance is tracking from the start date of the term to the SOD date.

Your Performance factors in downside protection and the upside crediting rate to show what performance would be if the term ended today.

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INDEXED ACCOUNT ALLOCATION					
Indexed Account Term	Current Allocation	Rate	Index/ETF Performance	Your Performance	Account Value
1YR S&P 500 Cap	16.40%	8.50%	1.02%	1.02%	\$50,422.16
12/01/2025 - 12/01/2026					
1YR S&P 500 Performance Triggered	15.40%	7.50%	1.02%	7.50%	\$47,376.15
12/01/2025 - 12/01/2026					
Index Performance represent values for the market index or exchange-traded fund (ETF) being tracked.					
FIXED ACCOUNT ALLOCATION					
Account Name	Current Allocation	Interest Rate	Account Value		
Fixed	68.20%	3.00%	\$209,961.47		
Total Values:					\$307,759.78

ACCOUNTS ACTIVITY

This section provides a high-level summary of the transactions that occurred during the last 120 days.

Transaction date	Activity	Amount

Insurance products issued by:
The Lincoln National Life Insurance Company

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Your tomorrow.
Our priority.®



Great service doesn't wait — now your statements don't either.

Stay proactive and responsive throughout the year. Contact your Lincoln representative for more information.

Not a deposit
Not FDIC-insured
Not insured by any federal government agency
Not guaranteed by any bank or savings association
May go down in value

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Order code: FA-SODFL-FLI001

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This annuity does not participate directly in any stock or equity investment and does not include the purchase of shares of stock or an index. The indexed accounts use an outside benchmark for determining indexed account earnings. Any dividends paid on the stocks on which the benchmark is based do not increase the annuity earnings. All payments and values provided by the contract, when based on performance of the indexed account, are not guaranteed to be equivalent to the benchmark. The composition of the benchmark and the methodology used by the benchmark to calculate its performance are not guaranteed and may be changed at any time by the benchmark provider.

Income taxes are due upon withdrawal and if withdrawn before age 59½, an additional 10% federal tax may apply. Withdrawals and surrenders may be subject to surrender charges and a Market Value Adjustment.

There is no additional tax-deferral benefit for contracts purchased in an IRA or other tax-qualified plan, since they are already afforded tax-deferred status.

Product and features are subject to state availability. Limitations and exclusions may apply. Not available in New York.

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