

Easier, better, faster

eDelivery of annuity contracts

Tips for a better eDelivery experience

- Check with your firm on eDelivery requirements
- Be sure to obtain a valid email address to ensure your client receives their contract
- Set a reminder to check the eDelivery status

Do business from wherever you are with eDelivery — the electronic way for you and your clients to receive annuity documents using secure email. It's easy to use, fast and secure.

Why eDelivery?



It's convenient

Easy to use and
saves time



It's safe

Secure delivery and
monitoring



It's efficient

Paperless and
contactless

3 simple steps to get started

Step 1:

If your firm is currently set up for eDelivery, you can skip to #2. Your client's contract delivery will be setup as eDelivery during the application process.

Step 2:

You and your client will receive an email with a secure link to DocuSign - the tool we use for eDelivery. At any point, you can view your annuity contracts and their delivery status by logging into LincolnFinancial.com and accessing the annuity contract delivery dashboard.

Step 3:

Click the link in the email and accept receipt of the contract. You will receive a confirmation email once the process has been completed. The contract will be available on LincolnFinancial.com for any future needs.

Insurance products issued by:
The Lincoln National Life Insurance Company
Lincoln Life & Annuity Company of New York

For financial professional use only. Not for use with the public.

Not a deposit
Not FDIC-insured
Not insured by any federal government agency
Not guaranteed by any bank or savings association
May go down in value

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There is no additional tax-deferral benefit for an annuity contract purchased in an IRA or other tax-qualified plan.

All features and products may not be available in all states or through all firms.

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