

Lincoln Life Policy Delivery Options

Life insurance products, including Lincoln MoneyGuard®

Lincoln’s Underwriting & New Business team offers digital capabilities focused on driving efficiencies and improving the overall experience for our distribution partners, customers and employees. Our digital policy delivery methods are available at no cost for all life insurance products, including Lincoln MoneyGuard.

	Lincoln DocuSign ePolicy Delivery	DocFast iPipeline® ePolicy Delivery	Digital PDF Policy
What is it?	Fully electronic, secure online review of policy with electronic signing for the agent and client. After all signing parties have completed the process, the policy is immediately available for download.		Digital download of Policy PDF for review and signing.
Product	All Term, UL/SUL, IUL, VUL/SVUL Lincoln MoneyGuard®*	All Term, UL/SUL, IUL, VUL/SVUL Lincoln MoneyGuard®*	Lincoln LifeElements Term, UL/SUL, IUL, VUL/SVUL Lincoln MoneyGuard® (not available for Lincoln TermAccel®)
Workflow	Determined by agency Lincoln → Agency → Agent → Client Lincoln → Agent → Client	Determined by agency Lincoln → Agency → Agent → Client Lincoln → Agent → Client	Determined by agency Lincoln → Agency → Agent → Client Lincoln → Agent → Client
How to access	1. Indicate DocuSign ePolicy Delivery as the method and Agency reviewer (if applicable) on the cover letter or in the email submission	1. You must be registered for DocFast through iPipeline. Contact your Underwriting & New Business team for setup. 2. Indicate DocFast ePolicy Delivery as the method on the Cover Letter or in the email submission	1. Lincoln producer pending website (self-service download) 2. Request Secure Email from Lincoln New Business Associate – indicate on Cover Letter
Other	Subject to Agency and Firm approval No registration or setup required Ability to set as default mailing method by Agency level, Agent level or Line of Business	Subject to Agency and Firm approval Initial setup may take up to 2 weeks Ability to set as default mailing method by Agency level, Agent level or Line of Business	Delivery Notice Options: 1. Wet Signature – email or fax to Lincoln 2. Agency DocuSign Account – if an agreement with Lincoln is in place, the Delivery Notice can be loaded into DocuSign for an eSignature.*

For additional details, download [Lincoln’s Policy Delivery Guide](#) or contact your dedicated Underwriting & New Business team.

Electronic submission and electronic signature options are not available in New York.

*Not available in New York

Life insurance issued by The Lincoln National Life Insurance Company, Fort Wayne, IN and Lincoln Life & Annuity Company of New York, Syracuse, NY, and distributed by Lincoln Financial Distributors, Inc., a broker-dealer. Contractual obligations are backed by the claims-paying ability of the issuing insurance company. The Lincoln National Life Insurance Company does not solicit business in the state of New York, nor is it authorized to do so. Lincoln Financial Group is the marketing name of Lincoln National Corporation and its affiliates.