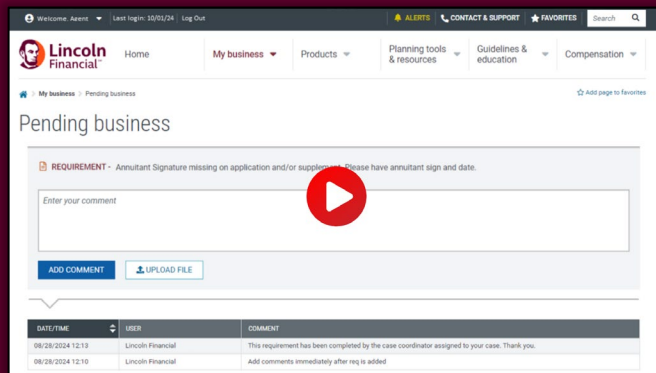


ANNUITY SOLUTIONS

Annuity Online Pending Tools

The Lincoln Producer Website's Pending Case Status Tools are designed to streamline operations and save valuable time for Financial Professionals and their support teams. These tools provide immediate access to pending cases and are the fastest way to address outstanding requirements!

In our commitment to delivering top-notch service to our partners, Lincoln is thrilled to offer **Financial Professionals the following Annuity Pending Tools:**



- ✓ **Business Type Tabs**
- ✓ **Status Filters**
- ✓ **Case Tracker**
- ✓ **Resolve Outstanding Requirements**
- ✓ **Rate Lock Table**
- ✓ **Funds Received Table**

Watch this [one-minute overview video](#) to learn more!

What You Need to Know

- Financial Professionals must be registered users of the Lincoln Producer Website to access the Annuity Pending Case Status Tools.
 - Back-office delegates will have either read-only or transaction capabilities, based on how their delegation permissions were set up.
- For newly registered Lincoln Producer Website users, new contracts may not be displayed for 24 hours. Users will see a banner asking them to try again later.
- These tools do not send notifications; users must log in to see case updates.
- The Requirement Notes function can be utilized and viewed by Financial Professionals and Lincoln Case Coordinators.

Additional Resources

- [Financial Professional User Guide](#)
- [Financial Professional Training Video](#)

Please contact your dedicated Lincoln Annuities team with questions.

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