

Financial wellness planning tools

Take charge of financial wellness

Lincoln offers a variety of tools and calculators to make it easier for you to improve your financial wellness. While general tools are available without logging in, even more personalized resources can be found in your account at LincolnFinancial.com/Retirement and by meeting with your Lincoln retirement consultant (RC).

Financial wellness tools

Check out these tools to help make a plan to pay down debt, save for education or other financial priorities, or prepare for future healthcare costs.

Tool/Link	Description
Savings goal calculator	Whatever you're saving for, this calculator helps you see what you may need to save regularly to help achieve it.
Debt payment calculator	This calculator lets you try different scenarios for paying off debt in a specific time frame or by paying a set amount.
College planning calculator	This calculator helps you see when to start saving and what a small amount of monthly savings might grow to if you start today.
College savings calculator	This calculator can help you determine how much to save on a regular basis to meet the future costs of college.
529 savings calculator	This calculator shows the potential advantages of saving in a 529 college savings plan.
Long-term care costs tool	This tool shows costs of nursing homes, home health aides, and assisted living across the country; use "Lincoln" as the sponsor code. What Care Costs is provided as a service to you by Lincoln Financial Group. As What Care Costs is a third party site not affiliated with Lincoln Financial Group, Lincoln is not responsible for the content and does not guarantee the accuracy of any information or material contained herein. © Long Term Care Group, Inc. 2022

Set up a meeting with an RC today!

Visit LincolnFinancial.com/BalladSchedule to set up a one-on-one meeting with a Lincoln retirement consultant.

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