Get started with your retirement plan

To help you prepare for a successful future, Parkview Health offers the Parkview Health System, Inc. Retirement Savings Plan. Enroll as soon as possible to give your money the most time to grow. This checklist can help get you started.

Retirement plan checklist

- ☐ **Enroll in the Parkview Health System, Inc. Retirement Savings Plan.** Register your account and enroll online in just a few clicks. Or, get personal help from your Lincoln retirement consultant (RC). Save at least 4% to take full advantage of employer matching contributions. Matching contributions will begin after you complete two years of service with at least 1,000 hours in each year.

- ☐ **Register your online account.** Start at **LincolnFinancial.com/Parkview**. Registering makes it easier to manage retirement planning and helps protect you from potential cybercrime.

- ☐ **Consider automatic increases.** It's not always easy to save as much as you'd like right away. You can set up automatic increases at a percentage and time frame that are right for you.

- ☐ **Choose investments.** If you enroll but don't choose investments, your money is invested in the default investment option for your age. Research fees and performance in your online account or talk to your RC.

- ☐ **Name your beneficiary.** Designating a beneficiary ensures that your hard-earned savings go where you wish.

- ☐ **Take advantage of one-on-one help.** Retirement planning can be challenging, so Parkview Health provides access to personal help from Lincoln RCs. Meet with an RC over the phone, virtually, or in person (as the environment allows); they're happy to provide the information you need to make informed decisions.

Make the most of this valuable benefit. Schedule a one-on-one meeting at LincolnFinancial.com/ParkviewSchedule.

Start saving today!

Visit **LincolnFinancial.com/Parkview** to enroll.

LincolnFinancial.com/Retirement

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